

Financial Planning Consultation

Prosperity Blueprint | Smart Strategies. Lasting Wealth.

At Prosperity Blueprint, our Financial Planning Consultation focuses on empowering you with two of the most powerful wealth-building and retirement tools available today: Annuities and Indexed Universal Life (IUL) Insurance. These products are not just financial instruments—they're blueprints for long-term financial security and legacy planning.

Annuities: Guaranteed Income for Life

Annuities are financial contracts designed to turn your savings into a stream of income that you can't outlive. Ideal for retirement planning, annuities provide peace of mind, knowing your future income is secured regardless of market fluctuations.

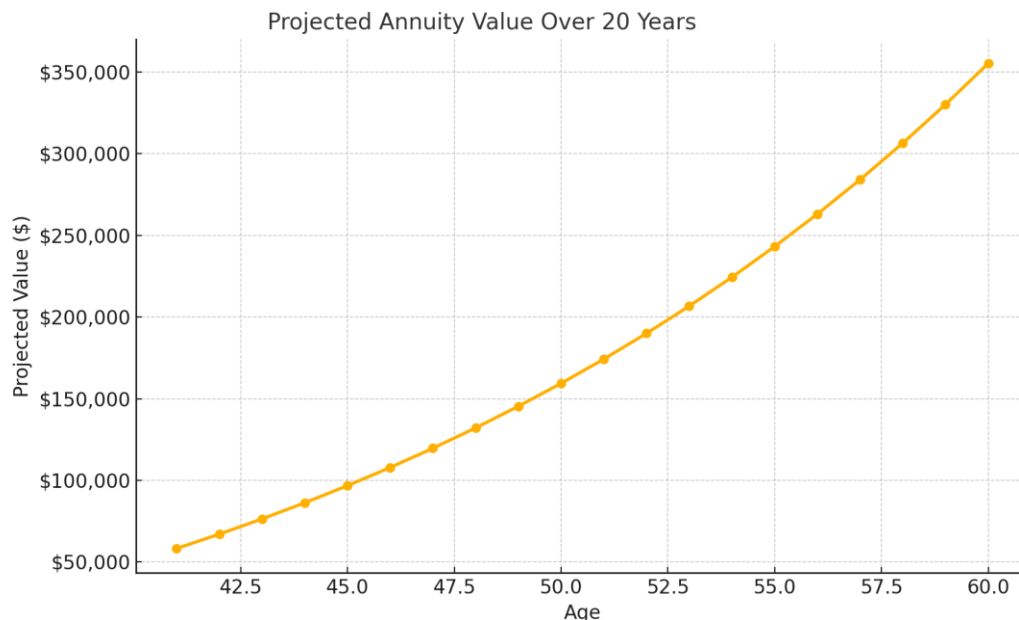
Key Benefits:

- Grow your money tax-deferred
- Choose from fixed, indexed, or variable annuities
- Receive lifetime income or structured payouts
- Protect your principal while still gaining market-linked growth

Whether you're approaching retirement or planning ahead, annuities ensure that your lifestyle is supported for the long haul.

Example Projection:

Meet Jasmine, a healthy 30-year-old woman. She starts an annuity plan with a \$50,000 contribution and adds \$5,000 annually. With a 6% average return, her annuity grows steadily over 20 years, providing a reliable foundation for her future retirement income.



Indexed Universal Life (IUL): Wealth + Protection

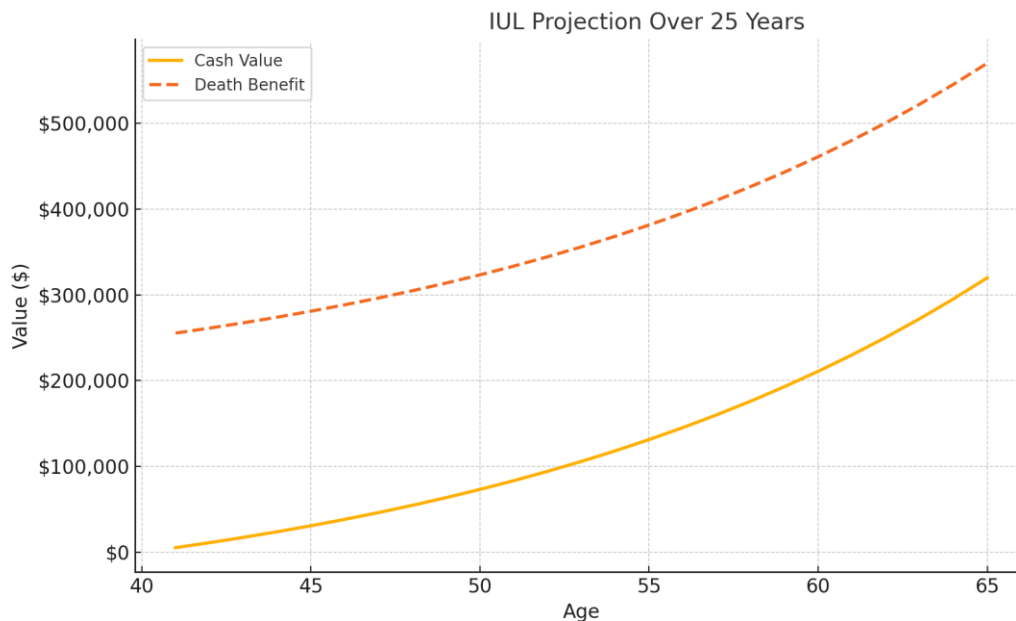
An IUL policy offers permanent life insurance coverage with a powerful wealth-building component. Your cash value grows based on the performance of a market index (like the S&P 500), but with protection from market losses.

Key Benefits:

- Tax-free growth and withdrawals for qualified expenses
- Access to funds for emergencies, retirement, or college funding
- Lifetime death benefit protection
- Optional riders for chronic, critical, or terminal illness

Example Projection:

Meet David, a healthy 40-year-old man. He contributes \$6,000 annually to a Corebridge IUL. Over 25 years, his policy builds a strong cash value while his death benefit increases each year. With this structure, David gains flexibility and peace of mind knowing his family is protected and his savings are growing.



Let's Build Your Blueprint

Book your complimentary consultation today and discover how annuities and IULs can support your financial goals. At Prosperity Blueprint, we help you design the strategy—you create the legacy.